

Date: 16 December, 2025

To,
The Board of Directors
H. R. HYGIENE PRODUCTS LIMITED
Survey No.125/P2/P2 Plot no. 1 to 3,
Village: Lothada, Rajkot, Rajkot,
Gujarat, India, 360002

Dear Sir,

Sub: Proposed initial public offering (the "Offer") of equity shares ("Equity Shares") By H. R. HYGIENE PRODUCTS LIMITED (the "Company").

We, the undersigned, hereby consent to act as **Escrow Collection Bank, Public Issue Bank, Refund Bank, Banker to the Offer and Sponsor Bank** and to our name being inserted as Escrow Collection Bank, Public Issue Bank, Refund Bank, Banker to the Offer and Sponsor Bank in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively referred as "**Offer Document**") to be filed with SME platform of BSE Limited ("**BSE**"), Registrar of Companies, Ahmedabad at Gujarat ("**RoC**"), Securities and Exchange Board of India ("**SEBI**") and any other regulatory authorities which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue. The following details with respect to us may be disclosed:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 163, 5th Floor, H.T.Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone:	022- 68052182
Fax:	022- 22611138
Email:	Ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Varun Badai
SEBI Registration No.:	INBI00000004
CIN:	L65190GJ1994PLC021012

We confirm that we are registered with the SEBI and that such registration is valid as on date of this letter. We enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that we have not been prohibited from SEBI to act as an intermediary in capital market issues. We also authorize you to deliver a copy of this letter of consent to the NSE, RoC, SEBI and any other regulatory authorities, pursuant to the provisions of Section 26 of the Companies Act, 2013 and other applicable laws or any other regulatory authority as required by law. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable to investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("**BRLM**") until the date when the Equity Shares commence trading on NSE. In the absence of any such communication from us, BRLM and legal counsels, each to the Company and the BRLM can assume that there is no such change to the above information until the Equity Shares commence trading on NSE pursuant to the Issue.

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue – related material, and may be relied upon by the Company, BRLM and legal counsels appointed by the Company and BRLM, in relation to the Issue.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of proposed transaction of the Company.

We hereby consent to the submission of this consent letter as may be necessary to the SEBI, NSE, ROC and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of “*Material Contract and Material Documents for Inspection*” in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date including through online means on the website of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

**Yours faithfully,
For and on behalf of ICICI Bank Limited**



**Authorised signatory
Name: Rohit Thada**

Annexure A**Date: 16 December, 2025**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Banker to the Offer, Public Issue Bank, Escrow Collection Bank, Refund Bank & Sponsor Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Period up to which registration/renewal fees has been paid:	NA

For and on behalf of ICICI Bank Limited**Authorised signatory:
Name: Rohit Thada**

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